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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA**

In re:  
  
[Click or tap here to enter DEBTOR NAME\(S\),](#)  
  
Debtor(s).

Chapter 11 Proceedings  
  
Case No. [Click or tap here to enter Case Number](#)  
  
**ORDER SETTING AND NOTICE OF:**  
  
**1. APPROVAL OF THE DISCLOSURE STATEMENT;**  
  
**2. SETTING CONFIRMATION HEARING; AND**  
  
**3. FIXING DEADLINES TO**  
**(i) OBJECT TO PLAN,**  
**(ii) VOTE ON PLAN, and**  
**(iii) OBJECT TO DISCHARGE**

**TO: ALL CREDITORS AND OTHER PARTIES IN INTEREST:**

The Court has considered the [Click or tap here to enter text](#) (“Disclosure Statement”) filed by [Click or tap here to enter text](#) (“Proponent”) and has determined that the Disclosure Statement contains adequate information to allow creditors to make informed decisions regarding the Proponent’s [Click or tap here to enter text](#) (“Plan”), and good cause appearing;

**IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:**

- 1. APPROVING THE DISCLOSURE STATEMENT:** The Disclosure

1 Statement is approved;

2 **2. HEARING ON CONFIRMATION OF THE PLAN:** The Court will  
3 consider whether to confirm the Plan at a hearing on [Click or tap to enter a date](#), at [Click](#)  
4 [or tap here to enter time \(hh:mm\)](#) [Click or tap here to choose a.m. or p.m.](#) (“Confirmation  
5 Hearing”). The Confirmation Hearing will be held in Courtroom [Click or tap here to enter](#)  
6 [Courtroom number or letter](#), at the [Click or tap here to choose Court address/location](#).  
7 Parties may also appear by video from [Click or tap here to choose Video location\(s\)](#).<sup>1</sup>

8 **3. DEADLINE TO OBJECT TO THE PLAN:** Any party desiring to object  
9 to confirmation of the Plan must file a written objection with the Court via the Electronic  
10 Court Filing System or, if the objecting party is not an authorized user of the System, then  
11 by delivering the objection to the Court Clerk of the Court.<sup>2</sup> The objection must be filed  
12 by [Click or tap to enter the deadline for objection\(s\)](#) (which date is at least seven (7)  
13 calendar days prior to the initial confirmation hearing). Any party that files an objection  
14 to confirmation of the Plan must serve a copy of the objection on the Proponent at the  
15 following address:

16  
17 [Name of Proponent or its Attorney](#)  
18 [Name of Firm, if applicable](#)  
19 [Proponent or Firm Street Address](#)  
20 [Proponent or Firm City, State and Zip Code](#)

21 **4. DEADLINE TO VOTE:** The Proponent shall provide creditors with a  
22 copy of a ballot conforming to Official Form No. 14 (“Ballot”). Any creditor desiring to  
23 vote for or against confirmation of the Plan must complete and sign a Ballot. To be timely,  
24 a completed Ballot must be delivered to the Proponent at the address listed in paragraph 3  
25 above by [Click or tap to enter a date](#) (which is at least five (5) business days prior to the

26  
27 <sup>1</sup> If video appearances/locations are not set by the Court, please delete from “Parties may also appear by  
video from” and “Click or tap here to choose Video location(s)” and footnote “1.”

28 <sup>2</sup> The Clerk’s office in Phoenix is located at the U.S. Bankruptcy Court, 230 N. First Ave, Suite 101,  
Phoenix, AZ 85003 and the Clerk’s office in Tucson is located at the U.S. Bankruptcy Court, 38 S. Scott  
Ave, Suite 100, Tucson, AZ 85701.

1 Confirmation Hearing).

2 **5. DEADLINE TO OBJECT TO DISCHARGE:** The Confirmation  
3 Hearing is the deadline for any creditor to file a complaint objecting to the discharge of  
4 an individual debtor pursuant to 11 U.S.C. § 1141.

5 **6. BALLOT REPORT:** The Proponent shall file a report, consistent with  
6 Local Bankruptcy Rule 3018-1, no later than three (3) business days prior to the  
7 Confirmation Hearing.

8 **7. SERVICE OF THIS ORDER, DISCLOSURE STATEMENT, PLAN**  
9 **AND BALLOT:** Pursuant to Bankruptcy Rule 3017(d), the Proponent shall serve a copy  
10 of this Order, the Plan, the Disclosure Statement (or approved summaries thereof), and a  
11 Ballot (collectively, the “Plan Documents”) on:

- 12 a. All creditors;
- 13 b. The United States trustee; and
- 14 c. The Debtor, unless it is the Proponent.

15 **8. TIMING OF SERVICE:** Pursuant to Bankruptcy Rule 2002(b), the Plan  
16 Documents shall be served so that creditors have not less than twenty-eight (28) days after  
17 receipt (or, pursuant to Bankruptcy Rule 9006(f), thirty-one (31) days if the Plan  
18 Documents are served by mail) to file objections to confirmation and to vote on the Plan.

19 **9. CERTIFICATE OF SERVICE:** Promptly after serving the Plan  
20 Documents, the Proponent shall file with the Court a certificate or affidavit evidencing  
21 such service.

22 **10. PROCEDURE IF A PLAN OBJECTION IS FILED:** If a party objects  
23 to confirmation of the Plan, the initial Confirmation Hearing will be a non-evidentiary  
24 hearing. If additional evidence or argument is required, beyond what the Proponent must  
25 present to comply with Section 11 below, the Court will set an additional hearing.

26 **11. PROCEDURE IF NO PLAN OBJECTION IS FILED:** If no party  
27 objects to confirmation of the Plan, the Court may confirm the Plan at the Confirmation  
28 Hearing if the Proponent presents sufficient evidence (e.g., witness testimony,

1 declaration, or documents) to allow the Court to make findings required by Bankruptcy  
2 Code § 1129.

3 **DATED AND SIGNED ABOVE.**

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