

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In Re:

PROCEDURE ORDER RE: CHAPTER
11 CASES

ORDER CHAPTER 11 PROCEDURES

The Debtor-in-Possession (“Debtor”), or an authorized representative of the Debtor, and counsel for the Debtor shall be prepared to discuss and/or resolve, at the Court’s direction, the following issues:

1. The nature of the Debtor’s operations and the factors leading to the filing of a Chapter 11.
2. Whether any professionals have been or will be employed by the Debtor.
3. Any unique issues regarding secured debt, employees, executory contracts, cash collateral, existing management and/or equity owners.
4. A deadline for the filing of a plan and disclosure statement.
5. A deadline for the filing of proofs of claim and interests.
6. The status of Debtor’s post-petition operations.
7. The status of any litigation involving the Debtor.

The Debtor is directed to serve a copy of the Notice of Hearing and this Procedure Order to all creditors and parties in interest no less than 21 days prior to the status conference and to file a certificate of mailing with the Clerk of Court. The scope of the notice required by this Order may be modified upon good cause shown by the Debtor.

DATED: 2/15/13

/s/ Eddward P. Ballinger, Jr.
EDDWARD P. BALLINGER, JR.
U.S. BANKRUPTCY JUDGE