

JUL 07 2004

IN THE UNITED STATES BANKRUPTCY COURT U.S. BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA FOR THE DISTRICT OF ARIZONA

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In re:) Chapter 11
J. HERNDON, INC.,) No. 4-04-bk-00098-JMM
)
) **ORDER**

Debtor.)

Pursuant to the Findings of Fact and Conclusions of Law entered this day,
IT IS ORDERED that the secured collateral, for 11 U.S.C. § 506(a) purposes, is:

CITICORP LEASING, INC.

A. Real Property

7880 East Speedway	\$430,000
454 West Grant	
• Raw Land	325,000
• Land with Building	430,000
West Ajo Way	200,000
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	\$1,385,000

B. Personal Property

Equipment and inventory	Five locations excluding Tucson Mall	\$8,000 per store	\$40,000
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WELLS FARGO BANK, N.A.


A. Personal Property

Equipment and inventory Tucson Mall \$3,065

B. Real Property

Not Applicable

Dated this 7th day of July, 2004.



JAMES M. MARLAR
UNITED STATES BANKRUPTCY JUDGE

1 Copy of the foregoing served as indicated
2 below this 7th day of July, 2004, upon:

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